

TimeTrak Enhanced Measurable Claiming

2019

TimeTrak Enhanced Measurable Claiming

How to set up measureable claiming in TimeTrak

In previous TimeTrak versions, there is the ability to create and manage quote lines in mobile. Based on requests from some users, we heard that they also use quote lines as measurable units for the job they are doing. For example, 5 buckets of paint were brought and on the first day 1.5 buckets was used. This expense will record and reduce the quote lines of 5 buckets of paint to 3.5 buckets. This function is extremely useful if your business is fully dependent on quote lines to manage the budget of the project. This feature is used as a management tool to track the usage based on what has been quoted to the client. It doesn't affect job costing and is designed purely to track the progress of a job.

It is possible to apply a custom trigger so that once the measurable units are "consumed" the consumed amount is generated from the quote line to the costs of the job ready to be invoiced. Please consult to your TimeTrak consultant about this.

Note: Claim Measurables are only available in TimeTrak Mobile.

To enable this, two extra fields are required to be set up in EXO. Under the JOBCOST_LINES table, there are two existing extra fields that need to be enabled, **X_TT_Measureable** and **X_TT_TenderQty**.

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✓ Event Log	Table: JOBCOST	_LINES Field: X_TT_Measur	able Display: Measurable			
- Event Reason Classes - Event Reasons	Details Events					
- Business Alerts	Table name:	JOBCOST LINES	01. X LABOUR_ALLOWANCE			
 Email Service 	Table name:	JOBCOST_LINES ~	02. X_LABOUR_ALLOWANCE			
··· Email Service Configurati	Field name:	~	03. X_TT_Measurable 04. X_TT_TenderQty			
Email Time Configuration	Display name:	MASTER_JOBNO	05. Not used			
 Extra Fields Standard Tables 		NARRATIVE NARRATIVE_SEQNO	06. Not used 07. Not used			
- Custom Tables (API)	Tooltip:	NUNITPR	08. Not used			
Manage Custom Tables	Data type:	OPPLINEID OPTION_NO	09. Not used 10. Not used			
	Length:	PREF_SERIALNO PRICE OVERRIDDEN	11. Not used			
	-	QUOTE_QTY	12. Not used 13. Not used			
	Position (1-38):	QUOTE_UNITPR SCHEDULE_SEQNO	14. Not used			
	Size:	SECTION	15. Not used 16. Not used			
		SEQNO SHOW_ON_INVOICE	17. Not used			
		SHOWLINE	18. Not used 19. Not used			
	Dialog type:	SNEXPDAYS SNTYPE	20. Not used			
		SPREADVALUE	21. Not used 22. Not used			
	Lookup SQL	STOCKCODE SUBCODE	23. Not used			
	Key Celds	SUPPLIERNO	24. Not used 25. Not used			
	Key field:	TAXNO TAXRATE	26. Not used			
	Display field:	TOTAL_QUANTITY	27. Not used 28. Not used			
		TRANSDATE UNITPRICE_INCTAX	29. Not used			
		X_LABOUR_ALLOWANCE	30. Not used 31. Not used			
		X_TT_CategoryId X_TT_GroupId	32. Not used			
		X TT LastMeasureDate	33. Not used 34. Not used			
		X_TT_Measurable X_TT_SuSegNo	35. Not used			
		X_TT_TaskCategoryId	36. Not used 37. Not used			
		X_TT_TaskId X_TT_TaskTvpeId	38. Not used			
< >		X_TT_TenderQty				
Motopartz.com D	emo ExoAdmin					

Once these fields are activated quote lines can begin to be created in EXO. This is similar to adding a new quote line but there will be two new fields available. Assign a tick on "Measureable", this enables TimeTrak to see it as a measureable unit.

JC Job Details		-							_	n x
<u>File</u> Navigate <u>U</u> tilities <u>Q</u> uotes <u>H</u> elp										0
🐚 New 🛛 🔢 🛃 Save 🔡 Save & Exit 🗙 Ga	ancel 🕼 Print 🕶 🚺 🔹 🕨	1 4	🝙 Сору	% 📑	1 🔊 🛛	Conver	t Quote -			
Job No: 24 - REPAIRING ROOF			Accour	n t: 13. ST	RATA PAP	RTNERS				lob Overdue
Details Quote/Budget Timesheets Costs Pure	chases Invoice Analysis Document:	s History N	lotes Billing	Schedule	Activities					
Quote Options : DEFAULT OPTION	Setup						_	-		Filter 🍸 🔻
							L	Hide Kit Con	ponents	
Job Code Code	Description	Quantity	Tenderqty		e Copy to	GST No.	Cost	Sell AUD	Total	Markup ^
🔲 🧾 24 🛛 🖾	Replace defective tiles	5	1	\checkmark	N	DR	\$20.00	\$40.00	\$200.00	100.0
24 LAB	BED AND POINT RIDGE CAPS	20	4	\checkmark	С	DR	\$20.00	\$40.00	\$800.00	100.0
24 LAB	replace dek tites	2	0	\leq	С	DR	\$20.00	\$40.00	\$80.00	100.0
24 E18REMOTE	PANASONIC E18 REMOTE	1	0	\checkmark	С	DR	\$0.00	\$55.00	\$55.00	0.0
										~
C Total Hours: 0.00 hrs Total Cost: Total Price (NZI Total Labour Allowance: 0.00 hrs	\$540.00 Sub total (AUD): \$11 \$1135.00 GST total (AUD): \$1 Total Price (AUD)\$13	70.25	Markup:	110.19%	Ma	rgin:	52.42%			>
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In the TimeTrak Administration Console under Profiles, ensure "Enable Claim Measurable" is enabled as well as "Show Job Quote Lines" to allow users to view these in mobile.

rofile		
Names Englander I		
Name: Equipment Profile		
TimeTrak Config Alerts MYOB Exo Post & Invoice Cl	eck In Knowledge Base Form Layout Customisations Checklists Reports Queu	es Users
Show Clients	Show Job Quote Lines	Show Serviceable Units
Add Client (Professional Only)	Job Quote Line Visibility N,C,T 💌	✓ Add Serviceable Units
Edit Client (Professional Only)	Consume Quote Line Quantities	Edit Serviceable Units
Show Client Aged Balances	Copy Quote Line Narration to Actual Narration	Delete Serviceable Units
Show Transactions Show Transaction Lines	✓ Add Job Quote Lines	Must Choose Client On Serviceable Unit Creation
Make Payment	Show Cost Group and Cost Type	Show Prospects
Show Suppliers	Quote Approval Limit: \$0.00 \$	✓ Add Prospects
Show Supplier Aged Balances	Quote Approval Limit Email:	C Edit Prospects
Show Jobs	CC Quote Email kirsty.bowden@focus.net.nz	✓ Delete Prospects
Add Job	✓ Job Status After Send Quote MUST CHOOSE	Show Opportunites
Edit Job	Set Due Date Forward (days): 30 🗘	Add Opportunities
Edit Job Status	Set Follow Up Date Forward (days): 50 💲	 Edit Opportunities
Reassign Client On Job	✓ Add BOM Lines To Quotes	Delete Opportunities
Show Job Financial Summary	Show Job Quote Option	Show Opportunity Quotes
Show Job Description when creating items	Show Stock Items	Show Cost Group and Cost Type
Show Contacts	Show History Notes	Add Opportunity Quotes
Add Contact	✓ Add History Note	Show Opportunity Quote Option
✓ Edit Contact	General Contract Cont	CC Quote Email
Delete Contact	Delete History Note	Show Exo Tasks
Show Marketing Classes	Show Purchase Orders	Add Exo Tasks
	Add Purchase Order	Edit Exo Tasks
	✓ Edit Purchase Order	Delete Exo Tasks Enable Claim Measurables
	Delete Purchase Order	Enable Claim Measurables
	✓ Edit Receipted Purchase Order Line	
	Hide Disbursement Cost Price in Purchase Order	

Setting up as tender quantity

While creating a quote line, you can set the quantity for the quote as a normal quantity or as a tender quantity. Under the global system setup, you can enable the quote quantity value as tender quantity on admin settings. This setting is to ensure the quantity you put under quote lines displays as tender quantity. You can see this under claim measureable in Mobile.

₶ TimeTrak Administrator Console - DE	MO TIMETRAK 4.0		- E
File View Setup Post to MYOB	Exo Help		
Global System Setup Modify the Global System Settings f	TimeTrak Settings	<u> </u>	x
TimeTrak Setup	General Admin Settings Email Settings Custon	nisation Verification Attachments Support Backup	
Global System Setup Web Configuration Users & Resources	Transactional Settings ☐ Enable Branches on Statuses ☑ Enable Statuses on Labour Codes ☑ Enable Advanced Travel Features	Outlook ld Prefix:	
Rosters	Fixed Travel Billable Status:	Billable ~	
Appointments	Stock Outage on Disbursement Assignment:	Deny ~	
Queues	Cost Price On Purchase Order:	Average Cost \sim	
S Billable Statuses	Default Markup for Purchase Orders:	60 %	
Disbursements & Allowances	Default Checklist Report:	None	
🕄 Checklists	Quote Quantity Value:	Tender Quantity ~	
戻 Standard Narrations	Contractor Consumes Labour Budget	Discount Stock Code: @	

Measureable unit in TimeTrak Mobile

In TimeTrak Mobile, you can immediately see this display under Job Details which displays a measureable function if there is a measureable quote line. If the job doesn't have quote lines with a measureable function it will be hidden.

🗲 Back 🚍 Menu		Job Details		★ 0 1 0 9 A Home
REPAIRING ROOF		ld: 24	Financial Summary	Total Count
Client:	Strata Partners	Ø	Time Entries	\$0.00 1 🕥
Contact:	Rex Cummins	Ø	Disbursements	\$0.00 0 🔊
Code:	24		Purchase Orders	\$0.00 0 🕥
Status:	In Progress		Quote Lines	\$200.00 4 🕥
Type: Category:	Residential Repairs		Claim Measurables	4 🔊
Branch:	AUCKLAND		Post	0
Job Manager:	David Cranston			
Cust Order No:	12569		TimeTrak	Open Count
Contact:	Rex Cummins		Appointments	3 🕥
Start: Due:	18/01/2018 07:30 24/01/2018 00:00		Attachments	0 🕥
Site Address:	157 Rickard Road North Narrabeen		Check In To Job	
Created by Bridget Fairw	eather on Wednesday, 17 January 2018 at 12:12 PM		Start Travel	Check In
Edit Job		Ø		
Checklists		2 🕥	Sreg	Manning
History Notes		0 🕥	Next Appointment for this Job	
Serviceable Units		0 🔊	Friday, 30 November 2018 11:00 AM - 12:00 PM	Rex Cummins 157 Rickard Road
Sub Jobs		0 🔊	Strata Partners Please Quote Roof Repair	North Narrabeen
lhost/dev/4.1/mobile/Cont	act/Details/12		Oterst Terrent	Ob a sh la

Quote lines can still be added as a measureable unit from here. Ensure you tick on the measureable feature to enable it.

Ge Back	Menu	Quote Lines					* 0 🔔 0	😯 🔒 Home
Quote Lines							Hide Kit Co	\$0.00 mponents
Stock Code	Description		Quote Option	Quantity	Used F	Remaining	Unit Price	Line Total
LAB	Replace defective tiles		DEFAULT OPTION	1	0	1.00	\$40.00	\$40.00 🕥
LAB	BED AND POINT RIDGE CAPS		DEFAULT OPTION	4	0	4.00	\$40.00	\$160.00 🕥
LAB	replace dek tites		DEFAULT OPTION	0	0	0.00	\$40.00	\$0.00 🕥
E18REMOT	E PANASONIC E18 REMOTE		DEFAULT OPTION	0	0	0.00	\$55.00	\$0.00 🕥
🔓 Add Qu	lote Line							Ø
😓 Send Q	uote							Ø
Return To J	ob							Ø

Job: Stock Code:	REPAIRING ROOF CERFUS		
Description:	CERAMIC FUSES		
Quantity:	0		- 1 2 5 10 +
Cost	0		
Sell:	6.5		\$6.50
Quote Option:		DEFAULT OPTION	• •
Copy To:		C - Disbursement	0
Varration			
0			
erviceable Unit	This	must be enabled	0
ustom Fields	Note depe	e: The custom field name can be different ending on how it's set up in Exo	يتبكر كمتكر عراك
	X TT Measurable		
ave			

Within the Claim Measurable window this will now display the new line added.

🕞 Back 😑 Menu	J	Claim Measurables		•	£ • • •	Hom
Claim Measurable	15					
٩				Hide K	(it Components	
Stock Code	Description	Last Measure By	Last Measure Date Tender Quantity	Completed TD	Completed TD %	
LAB	Replace defective tiles		1	0	0.00%	C
LAB	BED AND POINT RIDGE CAPS		4	0	0.00%	Θ
LAB	replace dek tites		0	0	0	Ð
E18REMOTE	PANASONIC E18 REMOTE		0	0	0	Ð
CERFUS	CERAMIC FUSES		5	0	0.00%	Ø
Return To Job						C

There is customisation that can be applied where Quote Lines can be bought through to the costs tab Exo if required.

When you click any of the measurable items, you can see the tender quantity and you can enter the quantity that has been used/done to record the progress.

In the quantity section, you can see the remaining quantity which is based on the tender quantity that has been put in the quote line.

🗲 Back 🚍 Menu	Add Claim Measurable	•	0	Home
Add Claim Measurable				
	AIRING ROOF TRUNKING			
Description:	60 X 38MM TOP HAT TRUNKING (PER METRE)			
Tender Quantity:	8			
Previous Completed:	0			
Completed To Date:	0			
Completed To Date %:	0			
Quantity:	0 Add Remaining 8			
Narration				
•				
Save				Ø
Return to Job				Θ
Cancel				Ø

When you enter the consumed quantity, and save it, you can see the last person that updated the item and also the completion percentage.

🗲 Back 😑 Menu		Claim Measurables			•	1 9	Home
Claim Measurables							
٩					Hide H	it Components	
Stock Code	Description	Last Measure By	Last Measure Date	Tender Quantity	Completed TD	Completed TD %	
LAB	Replace defective tiles			1	0	0.00%	Ø
LAB	replace dek tites			0	0	0.00%	Ø
E18REMOTE	PANASONIC E18 REMOTE			0	0	0.00%	Ø
CERFUS	CERAMIC FUSES			5	0	0.00%	Θ
TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)	Greg Manning	09/01/2019 11:54 AM	8	3	37.50%	Θ
Return To Job							Θ
Commit Measure	15						Ø

At the bottom of the line itself, you can even see the history of the transaction that has been made previously.

Add Claim Measurable		
	PAIRING ROOF	
Description:	60 X 38MM TOP HAT TRUNKING (PER METRE)	
Tender Quantity:	8	
Previous Completed:	3	
Completed To Date:	3	
Completed To Date %	6 ⁽ 37.5	
Quantity:	0 Add Remaining 5	
Narration		
•		
Save		e
Return to Job		e
Cancel		6
Previous Transactions		
Stock Code De	scription	Measure By Measure Date Quantity Previous
TOPTRUNKING 60	X 38MM TOP HAT TRUNKING (PER METRE)	Greg Manning 09/01/2019 11:54 AM 3 0

In case users enter the wrong amount for the quantity, in Mobile there is now the ability to put a negative number to revert back to the correct amount.

Note: Users will need to	put narration as a note of wh	w the quantity is negative.
		.,

Add Claim Measurable					
	AIRING ROOF TRUNKING				
Description:	60 X 38MM TOP HAT TRUN	IKING (PER METRE)			
Tender Quantity:	8				
Previous Completed:	3				
Completed To Date:	1				
Completed To Date %:	12.50				
Quantity:	-2	Add Remaining 5			
Narration	Wrong input				
0					
					10
Save					0
Return to Job					0
Cancel					Θ

After a quantity has been entered against any measureable unit, users can commit measures. Prior to committing measures, the data is only saved within TimeTrak.

Once measures are committed, it will update the database table (**dbo.MeasurableTransactions**) where information can be used to report upon.

Claim Measurabl	les						
٩					Hide H	(it Components	
Stock Code	Description	Last Measure By	Last Measure Date	Tender Quantity	Completed TD	Completed TD %	
LAB	Replace defective tiles	Greg Manning	09/01/2019 11:58 AM	1	1	100.00%	Ø
LAB	replace dek tites			0	0	0.00%	e
E18REMOTE	PANASONIC E18 REMOTE			0	0	0.00%	Ø
CERFUS	CERAMIC FUSES	Greg Manning	10/01/2019 03:25 PM	5	2	40.00%	Ø
TOPTRUNKING	G 60 X 38MM TOP HAT TRUNKING (PER METRE)	Greg Manning	10/01/2019 03:14 PM	8	4	50.00%	Ð
Return To Job							Ø
Commit Measu	ires						Ð

For example, the database is shown as per below.

17	17	37	24	4	TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)	3	-2	2019-01-09 12:00:39.333	Wrong input
18	18	38	17	4	ELEC5M	ELECTRICAL CABLE 5M	0	2	2019-01-09 15:41:43.623	NULL
19	19	39	30	4	ELEC3M	ELECTRICAL CABLE 3M	0	2	2019-01-09 15:43:34.403	NULL
20	20	39	30	4	ELEC3M	ELECTRICAL CABLE 3M	2	1	2019-01-09 15:43:57.877	NULL
21	21	39	30	4	ELEC3M	ELECTRICAL CABLE 3M	3	3	2019-01-10 14:56:28.923	NULL
22	22	44	30	4	.OUTOFHOURS	Out Of Hours	0	3	2019-01-10 14:56:51.947	NULL
23	23	37	24	4	TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)	1	1	2019-01-10 15:13:20.907	NULL
24	24	37	24	4	TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)	2	2	2019-01-10 15:14:58.687	NULL
25	25	36	24	4	CERFUS	CERAMIC FUSES	0	2	2019-01-10 15:25:34.760	NULL
4										

When a technician completed the job and used top hat trunking for 3 more units and then committed measures this displays as per below:

Claim Measurable	\$						
٩					Hide H	(it Components	
Stock Code	Description	Last Measure By	Last Measure Date	Tender Quantity	Completed TD	Completed TD %	
LAB	Replace defective tiles	Greg Manning	09/01/2019 11:58 AM	1	1	100.00%	e
LAB	replace dek tites			0	0	0.00%	Ø
E18REMOTE	PANASONIC E18 REMOTE			0	0	0.00%	Ð
CERFUS	CERAMIC FUSES	Greg Manning	10/01/2019 03:25 PM	5	2	40.00%	0
TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)	Greg Manning	10/01/2019 04:16 PM	8	7	87.50%	Ø
Return To Job							Ø
Commit Measur							Ø

In the database, we could see that a new line is added for top hat trunking with the quantity 3. This information is very useful to create a report to track the usage of the measureable units.

18	18	38	17	4	ELEC5M	ELECTRICAL CABLE 5M	0	2	2019-01-09 15:41:43.623	NULL
19	19	39	30	4	ELEC3M	ELECTRICAL CABLE 3M	0	2	2019-01-09 15:43:34.403	NULL
20	20	39	30	4	ELEC3M	ELECTRICAL CABLE 3M	2	1	2019-01-09 15:43:57.877	NULL
21	21	39	30	4	ELEC3M	ELECTRICAL CABLE 3M	3	3	2019-01-10 14:56:28.923	NULL
22	22	44	30	4	.OUTOFHOURS	Out Of Hours	0	3	2019-01-10 14:56:51.947	NULL
23	23	37	24	4	TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)	1	1	2019-01-10 15:13:20.907	NULL
24	24	37	24	4	TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)	2	2	2019-01-10 15:14:58.687	NULL
25	25	36	24	4	CERFUS	CERAMIC FUSES	0	2	2019-01-10 15:25:34.760	NULL
26	26	37	24	4	TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)	4	3	2019-01-10 16:16:07.500	NULL

Note: Please ask you're your TimeTrak consultant if you want to create a custom report that is suitable for your business needs.

	N	leasurable Unit	Re	роп	
Commit Date	Trans Date	Description	Qty	Commited By	Created By
26/11/2018 15:23	26/11/2018 15:15	STANDARD LABOUR	2	Greg Manning	Greg Mannin
26/11/2018 15:27	26/11/2018 15:26	STANDARD LABOUR	2	Greg Manning	Greg Mannin
27/11/2018 10:53	26/11/2018 16:20	STANDARD LABOUR	1	Greg Manning	Greg Mannin
27/11/2018 10:57	27/11/2018 10:57	STANDARD LABOUR	2	Greg Manning	Greg Mannin
27/11/2018 12:56	27/11/2018 12:56	Out Of Hours	1	Greg Manning	Greg Mannin
27/11/2018 13:01	27/11/2018 13:01	Out Of Hours	1	Greg Manning	Greg Mannin
27/11/2018 13:06	27/11/2018 13:06	Out Of Hours	1	Greg Manning	Greg Manning
27/11/2018 13:10	27/11/2018 13:10	Out Of Hours	1	Greg Manning	Greg Manning
27/11/2018 14:12	27/11/2018 14:12	Out Of Hours	1	Greg Manning	Greg Manning
27/11/2018 14:24	27/11/2018 14:23	Out Of Hours	1	Greg Manning	Greg Manning
27/11/2018 14:41	27/11/2018 14:39	Out Of Hours	1	Greg Manning	Greg Manning
10/01/2019 15:14	8/01/2019 16:43	BED AND POINT RIDGE CAPS	2	Greg Manning	Greg Mannin
10/01/2019 15:14	8/01/2019 16:52	BED AND POINT RIDGE CAPS	4	Greg Manning	Greg Mannin
10/01/2019 15:14	9/01/2019 11:54	60 X 38MM TOP HAT TRUNKING (PER METRE)	3	Greg Manning	Greg Mannin
10/01/2019 15:14	9/01/2019 11:57	Replace defective ties	2	Greg Manning	Greg Mannin
10/01/2019 15:14	9/01/2019 11:58	Replace defective ties	-1	Greg Manning	Greg Mannin
10/01/2019 15:14	9/01/2019 12:00	60 X 38MM TOP HAT TRUNKING (PER METRE)	-2	Greg Manning	Greg Manning
10/01/2019 15:03	9/01/2019 15:43	ELECTRICAL CABLE 3M	2	Greg Manning	Greg Manning
10/01/2019 15:03	9/01/2019 15:43	ELECTRICAL CABLE 3M	1	Greg Manning	Greg Manning
10/01/2019 15:03	10/01/2019 14:56	ELECTRICAL CABLE 3M	3	Greg Manning	Greg Mannin
10/01/2019 15:03	10/01/2019 14:56	Out Of Hours	3	Greg Manning	Greg Mannin
10/01/2019 15:14	10/01/2019 15:13	60 X 38MM TOP HAT TRUNKING (PER METRE)	1	Greg Manning	Greg Mannin
10/01/2019 15:15	10/01/2019 15:14	60 X 38MM TOP HAT TRUNKING (PER METRE)	2	Greg Manning	Greg Mannin
10/01/2019 16:17	10/01/2019 15:25	CERAMIC FUSES	2	Greg Manning	Greg Manning
10/01/2019 16:17	10/01/2019 16:16	60 X 38MM TOP HAT TRUNKING (PER METRE)	3	Greg Manning	Greg Mannin

Measureable claiming in TimeTrak Professional

Measurable units are only available in Mobile. However in TimeTrak Professional, you can add a quote lines that can be marked as measureable units for mobile users.

This is a useful process for team leaders or managers so they can create a quote through TimeTrak Professional.

Under the job, click the quote lines tab and add new quote lines.

Details	Sub Jobs (0)	Job Financial Summary	Loc	ation	Appointment	s (3)	Time Entries (1)	Task	s (0)	Notes (0)
History Notes (0) Articles (0)	Attachments (0)	Disburseme	nts (0)	Purchase Order	rs (0)	Quote Lines (4)	Serviceabl	e Units (0)	Reports
			_							Hide Kit Compone
Enter text to searc	h	Search								
Stock Code 🛛 🕈	Description	♥ Quote Option ♥	Quantity 🕈	Used 🕈	Remaining 🔻	Sell Price 🕈	Line Total 🔻	Cost Price 🕈	10	Cost Line Total
LAB	Replace defective tiles	DEFAULT OPTION	1.00	0.00	1.00	\$40.00	\$40.00	\$20.00	🚱 🔯 Adı	d Quote Line \$100.0
LAB	replace dek tites	DEFAULT OPTION	0.00	0.00	0.00	\$40.00	\$0.00	\$20.00		\$40.0
E18REMOTE	PANASONIC E18 REMOTE	DEFAULT OPTION	0.00	0.00	0.00	\$55.00	\$0.00	\$0.00	🚱 😡	\$0.0
CERFUS	CERAMIC FUSES	DEFAULT OPTION	5.00	0.00	5.00	\$6.50	\$32.50	\$0.00	🚱 😡	\$0.0
							\$72.50			

When you are creating a new quote line for a measureable unit, similar to mobile, go to custom fields and enable **X_TT_Measureable**.

Sub Jobs (0)	Quote Line ×	Tasks (C		
D) Articles (O	Details Custom Fields	erviceable U	Units (0)	
:h	Custom Fields Image: A TT Measurable			Hide
Description		ost Price 💡		
Replace defective tiles		\$20.00	IZ IZ	
replace dek tites		\$20.00	IZ IZ	
PANASONIC E18 REMO		\$0.00	I 🖓 😼	

As you can see in the example below, a new quote line has added into the job

Details	Sub Jobs (0)	Job Financial Su	mmary	Location	App	pointments (3)	Time	Entries (1)	Tasks (0))	Notes (0)
History Notes	(0) Articles (0)	Attachments (0)) Disburs	ements (0)	Purch	ase Orders (0)	Quote I	ines (5)	Serviceable L	Inits (0)	Reports
											Hide Kit Compor
Enter text to sea	rch	Sea	rch								
Stock Code 🛛 🕈	Description	Ŧ	Quote Option 🛛 🕈	Quantity 🕈	Used 🕈	Remaining 🕈	Sell Price 🕈	Line Total 🛛	Cost Price 🕈	E0	Cost Line Total
LAB	Replace defective tiles		DEFAULT OPTION	1.00	0.00	1.00	\$40.00	\$40.00	\$20.00	🕼 🚱	\$100
LAB	replace dek tites		DEFAULT OPTION	0.00	0.00	0.00	\$40.00	\$0.00	\$20.00	🕼 🚱	\$40
E18REMOTE	PANASONIC E18 REMOTE		DEFAULT OPTION	0.00	0.00	0.00	\$55.00	\$0.00	\$0.00	🕼 🚱	sc
CERFUS	CERAMIC FUSES		DEFAULT OPTION	5.00	0.00	5.00	\$6.50	\$32.50	\$0.00	🕼 🚱	so
TOPTRUNKING	60 X 38MM TOP HAT TRUNKIN	IG (PER METRE)	DEFAULT OPTION	8.00	0.00	8.00	\$22.00	\$176.00	\$0.00	🕼 😡	SC
								\$248.50			

This means that this item can also can be accessed as a measureable unit in TimeTrak Mobile.

🖨 Back 😑 Menu)	Claim Measurables			• 0	1 0 1	Home
Claim Measurable	15						
٩					Hide K	(it Components	
Stock Code	Description	Last Measure By	Last Measure Date 7	ender Quantity	Completed TD	Completed TD %	6
LAB	Replace defective tiles			1	0	0.00%	Ø
LAB	replace dek tites			0	0	0.00%	e
E18REMOTE	PANASONIC E18 REMOTE			0	0	0.00%	C
CERFUS	CERAMIC FUSES			5	0	0.00%	Ø
TOPTRUNKING	60 X 38MM TOP HAT TRUNKING (PER METRE)			8	0	0.00%	•
Return To Job							C
Commit Measu	res						Ø

Quote Options on Claim Measurables

Quote Option can be made visible in Mobile. This setting is activated this against the Profile ERP settings in Administrator Console

Profile						
Name: Mobile Profile						
TimeTrak Config Alerts ERP Post & Invoice Check In	Knowledge Base	Form Layout	Customisations	Checklists	Reports	Queues
Show Clients	Show Job Quot	e Lines				
Add Client (Professional Only)	Job Quote Line	Visibility		С, Т,	Р	•
Edit Client (Professional Only)	🗹 Consume Q	uote Line Quant	ities			
Show Client Aged Balances	Copy Quote	Line Narration	to Actual Narration	n		
Show Transactions Show Transaction Lines	🗹 Add Job Quote	Lines				
Make Payment	Show Cost	Group and Cost	Туре			
Show Suppliers	Quote Approva	l Limit				\$0.00 🗘
Show Supplier Aged Balances	Quote Approva	l Limit Email				
Show Jobs	CC Quote E	mail				
Job Not Laboration	Job Status	After Send Quot	e			~
✓ Edit Job	Set Due Date F	orward (days):				0 ‡
Edit Job Status	Set Follow Up D	ate Forward (da	ays):			0 🗘
🖉 Reassign Client On Job	Add BOM Lines	To Quotes				
Show Job Financial Summary	Show Job Quot					
Show Job Description when creating items	Show Stock Ite	ms				
Show Contacts	Show History N	otes				

Once Quote Options are set up in Exo and allocated against each quote item, this is then displayed in Mobile on the Claim Measurables screen and also on the Add/Edit Claim Measurable screen



Add Claim Measu	able	
Job Stock Code: Quote Option:	SET UP NEW MACHINE TES E5TH Quote 2	
Description:	E5 Edge Line Thermo	
Tender Quantity	0	
Previous Comple	ted: 0	
Completed To D	te: 0	
Completed To D	te %: 0	
Quantity:	0	
Narration		
Save Return to Job		
Cancel		
Previous Transac	ons	
Stock Code	Description	Measure By Meas

Bill of materials in quote lines settings

To enhance these features, we also added bill of materials (BOM) to be included into quote lines. Some businesses, use BOM as a group of stock items which are measurables while they are doing the job.

There is a new profile setting to add BOM lines to quote lines and also for the ability to add new BOM Claim measurable as per below:



The difference between a standard quote line claim measurable and a measureable is the quantity.

You will see in the ERP system a quote line has a quantity (quantity that you expect to bill) however a measurable added via TimeTrak mobile has a quantity of zero.

Job Code Code Description As a quote N DR \$40.00 \$160.00 \$320.00 300.00 21 LAB2 DOUBLE TIME LABOUR As a quote N DR \$40.00 \$160.00 \$320.00 300.00 21 CERALIS CERANIC FUSES N N DR \$20.00 \$45.50 \$159.50 0.00 21 CERALIS CERANIC FUSES 10 0 C DR \$20.00 \$410.00 \$1,640.00 0.00 21 OUTOFHOURS OUTOFHOURS OUTOFHOURS 10 0 C DR \$20.00 \$100.00 \$0.00 21 OUTOFHOURS Out Of Hours 0 100 C DR \$0.00 \$100.00 \$0.00 21 OUTOFHOURS BOH 0 100 C DR \$0.00 \$100.00 \$0.00 21 OUTOFHOURS BOH 0 100 C DR \$0.00 \$0.00 \$0.00 21 OUTOFHOURS BOH 0 50 C DR \$0.00 <th>New 1234 5 Save 5</th> <th></th> <th>ncel 🔐 Print 🕶 🚺 🖣 🕨 🕅</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>	New 1234 5 Save 5		ncel 🔐 Print 🕶 🚺 🖣 🕨 🕅									
Quete Options : ✓ DEFAULT OPTION Setup Filter * > bob Code Code Description Cost Setup Cost Setup 2 1 LAB2 DOUBLE TIME LABOUR As a quote N DR \$0.00 \$30.00									TORS		Job	Progres
Job Code Code Description As a quote N DR \$40.00 \$160.00 \$320.00 300.00 21 LAB2 DOUBLE TIME LABOUR As a quote N DR \$40.00 \$160.00 \$320.00 300.00 21 CERNUS CERNUC FUSES N DR \$20.00 \$65.90 \$19.95 0.00 21 CONTOFHOURS Out Of Hours 10 0 C DR \$20.00 \$10.00 \$10.00.00 \$100.00 \$0.00 21 .0UTOFHOURS Out Of Hours 10 0 C DR \$20.00 \$100.00 \$0.00 21 .0UTOFHOURS Out Of Hours 0 100 C DR \$0.00 \$0.00 \$0.00 21 .0UTOFHOURS BOM 0 100 C DR \$0.00 \$100.00 \$0.00 21 .0UTOFHOURS BOM 2 0 50 C DR \$0.00 \$100.00 \$0.00 21 .0UTOFHOURS BOM 2 0 50 C DR \$0.00 \$0.00 As a measureable As a measureable	tails Quote/Budget Tim	esheets Costs Purc	hases Invoice Analysis Document	ts History Note	es Billing So	chedule	Activit	ies				
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	21	.OUTOFHOURS	Testing BOM	0	100		C	DR	\$0.00	\$100.00	\$0.00	0.0
			-	0	50							
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			-	0	50							
			-	0	50							
			-	0	50							
			-	0	50							0.0
			-	0	50							

This feature is designed so that field staff can add additional measurables to the job if required but they will not be billed due to the zero quantity.